

A photograph of a person's hands holding a document over a laptop. In the foreground, a desk is covered with papers, a calculator, and a pen. The text 'CBM&S' is overlaid in large white letters.

CBM&S

Tax Controversy & Compliance Group

**Capell Barnett
Matalon & Schoenfeld**_{LLP}
ATTORNEYS AT LAW

Collaborative. Innovative. Effective.

Capell Barnett Matalon & Schoenfeld's Tax Controversy & Compliance Group delivers multidisciplinary legal guidance to individuals, corporations, partnerships, businesses, limited liability companies, estates and trusts, and tax-exempt organizations.

Our attorneys are recognized for their ability to provide effective and efficient guidance in a host of areas including, but not limited to:

- Residency planning and audits;
- Income tax audits;
- Sales tax audits;
- Innocent spouse defense;
- IRS appeals;
- New York State Bureau of Conciliation and Mediation Services conferences;
- Information returns such as Form 3520; and
- Penalty abatement.

We also counsel clients on offshore voluntary disclosure, NYS voluntary disclosure, potential criminal tax matters, and addressing unfiled returns. We routinely represent taxpayers with respect to collection issues, including:

- IRS and New York State levies;
- IRS liens;
- New York State tax warrants;
- IRS Collection Due Process hearings;
- Trust Fund Recovery Penalties and responsible person assessments;
- New York State and IRS Offers in Compromise and Installment Agreements;
- Wage garnishment and income execution;
- Income tax execution;
- Suspension of driver's licenses and revocation of passports due to nonpayment of taxes; and
- Subordination and discharge of liens for the sale or refinance of real estate.

Your Capell Barnett Matalon & Schoenfeld Partners

Our Tax Controversy & Compliance Group attorneys are well-positioned to help you navigate the complicated and ever-evolving world of tax compliance.

Robert S. Barnett, CPA, Esq. Partner

E | RBARNETT@CBMSLAW.COM
P | (516) 931-8100, EXT. 314

Robert S. Barnett is a Founding Partner of the firm. Robert focuses his practice in the areas of corporate and partnership taxation, trusts, estates, and charitable planning. He regularly represents clients in resolving tax disputes in both Federal and State jurisdictions, as well as in Tax Court. Robert frequently assists clients in structuring financial transactions and charitable gifts.



Yvonne R. Cort, Esq. Partner

E | YCORT@CBMSLAW.COM
P | (516) 931-8100, EXT. 370

Yvonne R. Cort a Partner of the firm, focuses her practice on resolving Federal and New York State tax controversies. For over 20 years, Yvonne has assisted individuals and businesses with IRS and NYS tax matters, including audits, appeals, and collection issues. Her deep knowledge of the IRS and NYS tax bureaucracies combines with practical solutions to resolve legal issues, and positions her as an advocate for clients navigating complex tax challenges. With an unwavering commitment to excellence, Yvonne consistently delivers results that both safeguard and optimize her clients' financial interests in the face of intricate tax disputes.



Select Practice Areas



CONSTRUCTION LAW



ESTATE ADMINISTRATION



REAL ESTATE



**CORPORATE & COMMERCIAL
TRANSACTIONS**



LANDLORD/TENANT



**TAXATION & TAX
CONTROVERSY**



**ELDER LAW & MEDICAID
PLANNING**



LITIGATION



WILLS & TRUSTS



EMPLOYMENT LAW



**NOT-FOR-PROFIT &
RELIGIOUS CORPORATIONS**



LAND USE & ZONING

We are unique because our clients are.

Our guidance reflects the long-term goals and institutional values of the individuals, businesses, not-for-profit organizations, and religious corporations we represent. Large or small, Capell Barnett Matalon & Schoenfeld clients benefit from our unique experience, personalized service, local market knowledge and vast resources.

CONTACT US ONLINE

Web: www.cbmslaw.com

Email: info@cbmslaw.com

CBM&S

NEW YORK CITY OFFICE:

14 Penn Plaza Suite #814
New York, NY 10122

Phone: 212.661.1144

FLORIDA OFFICE:

201 South Biscayne Blvd, 28th Floor
Miami, Florida 33131

Phone: 305.487.8824

LONG ISLAND OFFICE:

487 Jericho Turnpike
Syosset, New York 11791

Phone: 516.931.8100