



**Nassau Chapter**  
Anthony Basile, CPA President  
Alexander Resnick, CPA President Elect  
Natalie Verbanac, CPA Vice President  
Geri Gregor, CPA Treasurer  
Vivian Martinez, CPA Secretary

# Memo

**To:** NYSSCPA - Nassau and Suffolk Chapter Members  
**From:** Eliot Lebenhart, CPA, Kenneth Hauptman, CPA, and Alex Resnick, CPA, Co-Chairmen  
**Date:** September 19, 2017  
**Subject:** THURSDAY, September 28, 2017 NYSSCPA-Nassau Chapter Small Firm MAP Committee

**Topic: Attorneys and You Working Together for Your Clients**  
**Presented by Robert Barnett, CPA, Esq., and Yvonne R. Cort, Esq., of**  
**Capell Barnett Matalon & Schoenfeld, LLP**

We will discuss confidentiality, and client matters where it may be beneficial to involve an attorney. Topics will include:

- IRS/NYS Audits, IDR's and penalties
- Non-filers
- S-Corp Elections and Related Issues
- OVDP
- Kovel Letters
- Attorney-Client Privilege and Accountant Confidentiality

AND MUCH MORE!

Time: 8:00 AM to 10:00 AM (Be Prompt!)

Place:\* On Parade Diner, (516) 364-1870  
7980 Jericho Turnpike, Woodbury, NY 11797

Cost:\* Includes Full Breakfast  
\$25 per person Registered in Advance  
\$30 per person Not Registered

CPE: 2 CPE Pending

To help us reserve the proper space, please pre-register as follows:  
– Call Shannon at (516) 364-8888, fax her at (516) 364-3717, or  
e-mail Shannon at: [svolkerts@wmrcpa.com](mailto:svolkerts@wmrcpa.com)

– Make checks payable to: **NYSSCPA - Nassau Chapter**

– All payments of \$25 should be forwarded prior to the meeting to:  
Attn: Alex Resnick, CPA  
Wild, Maney & Resnick LLP  
185 Froehlich Farm Blvd  
Woodbury, NY 11797

We are looking forward to seeing you there.

**Your Co-Chairmen,**

**Eliot Lebenhart, CPA, Kenneth Hauptman, CPA and Alex Resnick, CPA**

**\*Refund/Credit Policy** - If you send payment and you are unable to attend the monthly meeting, we will issue a credit to you which will expire in 6 months. There are no refunds.

**\*\*On Parade** is located ½ mile East of the Seaford Oyster Bay Expressway, Route 135